

Initial

Public

Offerings

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Volume 2

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Indian Equity Markets Snapshot

19,340
BSE Sensex

4.5%

110
FI (INR Billions)

6.8%

1
New Listing

-50%

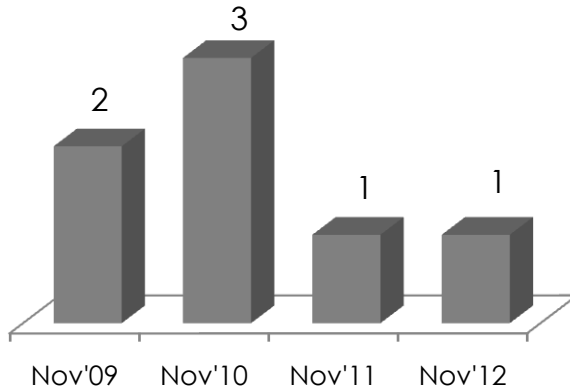
86
IPO Proceeds
(INR Millions)

-21%

For November 2012, M-o-M basis

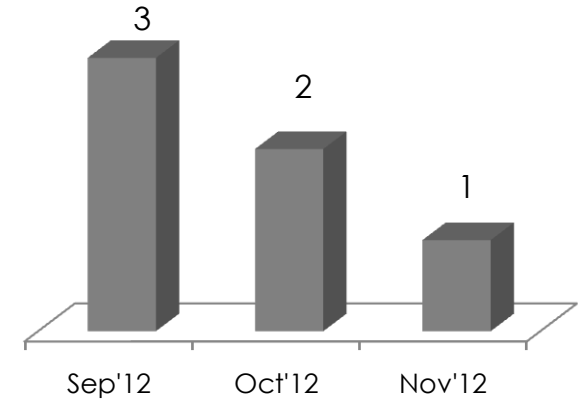
IPO Activity showed no signs of relief

IPO Volume - Listings (Y-o-Y)

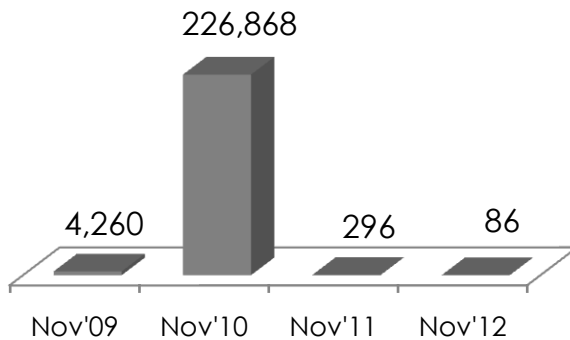


- IPO Market continues to be inactive in the month of Nov'12, with just single listing on stock markets
- Corporate India could raise only INR 85.6 million in Nov'12 compared to INR 109 million in Oct'12, a decline of 21% M-o-M basis
- Nov'12 was the worst November in last 4 years in terms of proceeds generated, as value could not reach even INR 100 million

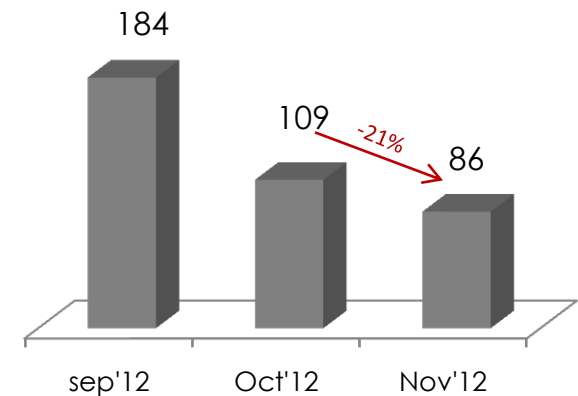
IPO Volume - Listings (M-o-M)



IPO Value, INR Million (Y-o-Y)







IPO Value, INR Million (M-o-M)



Upcoming IPOs

Market expected to revive in future



	Company Name	Sector	Issue Price (INR)	Issue Size (INR Mn)	Issue Date
	Veto Switchgears and Cables	Electronics	48 – 50	250	3 Dec '12
	CARE Ratings	Financials	700 – 750	5,040 – 5,400	7 Dec '12
	PC Jeweller	Retail	125 – 135	5,642 – 6,093	10 Dec '12
	Bharti Infratel	TMT	210 – 240	39,670 – 45,336	11 Dec '12

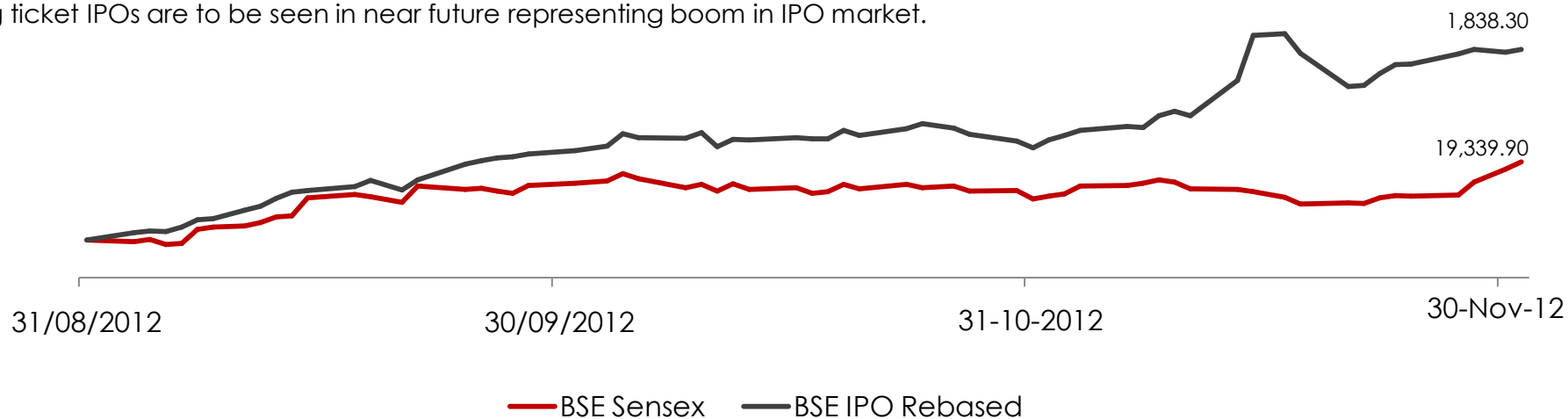
- IPO market is expected to gain momentum in coming months with big ticket IPOs to hit markets in Dec '12 and the year 2013. (As indicated in the above table)

Markets Performance

Sensex gaining momentum in Nov' 12

After remaining flattered for two months, BSE Sensex gained by 4.5% or 835 points to close at 19,340.

BSE IPO index had shown good performance as index gained by 11% or 185 points to close at 1,838. Big ticket IPOs are to be seen in near future representing boom in IPO market.



	1M	2M	3M
BSE Sensex (19,340 as on 30 Nov' 12)			
Change (%)	4.5%	3.1%	11.0%
BSE IPO (1,838 as on 30 Nov' 12)			
Change (%)	11.2%	13.1%	26.8%

Recent Listings

List Date	Company	Sector	Size (INR Mn)	IPO Price (INR)	List Price (INR)	Price (INR) 30 Nov '12	Change on IPO Price
7 Nov '12	Bronze Infra Tech	Infrastructure	86	15	16.7	17.10	14%
16 Oct '12	RCL Retail	Retail	58	10.0	10.1	9.0	(10.00%)
12 Oct '12	Anshu's Clothing	Retail	51	27.0	26.9	28.4	5.18%
24 Sep '12	Comfort Commotrade	Finance	60	10.0	10.3	16.4	64.00%
11 Sep '12	SRG Housing Finance	Finance	70	20.0	20.3	21.75	8.75%
04 Sep '12	Jointeca Education	Education	54	15.0	15.2	15.65	4.00%

- *Comfort Commotrade stock price is as on 19th November 2012 (INR 16.4)*
- *In Nov '12, there was only one IPO that too was smaller than 100 million*

helps companies develop their business through...



Organic Growth

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In-Organic Growth

- Mergers & Acquisitions



Thank You

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*Merry
Christmas!*

